

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF IOWA
CEDAR RAPIDS DIVISION

In re: MERCY HOSPITAL, IOWA CITY, IOWA, <i>et al.</i> , Debtors.	Chapter 11 Case No. 23-00623 (TJC) (Jointly Administered)
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**AGREED ORDER GRANTING MCKESSON CORPORATION'S MOTION FOR
ORDER AUTHORIZING AND DIRECTING THE DISTRIBUTION OF PROCEEDS
FROM THE SALE OF THE DEBTORS' ASSETS AND
RELIEF FROM STAY**

Upon the Motion (the “Motion”)¹ of McKesson Corporation and its affiliates (“McKesson”), for entry of an order: (1) authorizing and directing the distribution of proceeds from the Sale to McKesson upon closing, and (2) for relief from the automatic stay pursuant to 11 U.S.C. § 362(d) in order to effectuate the distribution; all as more fully set forth in the Motion; and it appearing the relief requested in the Motion is reasonable and in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and good cause appearing, therefor,

IT HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. McKesson is granted relief from the automatic stay pursuant to 11 U.S.C. § 362(d)(1) and (2) to effectuate the distribution contemplated in the Motion.
3. The Debtors are authorized and directed to distribute \$343,329.78 to McKesson, which amount fully satisfies the McKesson Claim, the McKesson Fees and Expenses, and all prepetition claims, administrative claims, and claims arising under the Second Interim Cash Collateral Order held by McKesson.
4. Notwithstanding the possible applicability of Federal Rules of Bankruptcy Procedure 6004(h), 9014, or otherwise, the terms and conditions of this order are immediately effective and enforceable.

¹ Capitalized terms used but not defined herein have the meanings given to them in the Motion.

5. The Court retains jurisdiction and power with respect to all matters arising from or related to the implementation and interpretation of this order.

6. The hearing set in this case for February 22, 2024 is hereby canceled to the extent that it pertains to this matter.

Dated and entered February 20, 2024



Honorable Thad J. Collins, Chief Judge

Prepared and Consented to By:

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